

When Your Plans **Change**.....

To be effective, your financial planning should keep pace with any significant changes in your life.

In the past year, have you experienced any of the following?

- Marriage
- Death of a family member (parent, spouse, child)
- Marriage breakdown (separation, divorce)
- Addition of another dependant (child, elderly parent, etc.)
- Acquisition of property
- A change in the value of your property
- Sale of important assets
- Relocation to another province or country
- Acquisition of property in another country
- New job
- Loss of job
- A major change in your personal or group insurance program
- A major increase or decrease in your resources due to inheritance, purchase or disaster.

If you answered "Yes" to any of the above,
You should review your financial plans.

Take charge of your future today.....