

SHOULD THE AGREEMENT BE FUNDED WITH LIFE INSURANCE?

- | | Yes | No |
|---|-----|-----|
| 1. Would you want to settle promptly with your partner's widow? | ___ | ___ |
| 2. Do you want him to settle promptly with your widow? | ___ | ___ |
| 3. Do all partner's have ready personal cash or equivalent in adequate amount for such prompt settlement? | ___ | ___ |
| 4. Even if they have, is retention of personal assets intact preferred to reduction in personal assets? | ___ | ___ |
| 5. If any partner does not have such personal resources, does he have quick long-term, sure-fire credit in adequate amount? | ___ | ___ |
| 6. Even if he does have, is freedom from debt preferred to debt? | ___ | ___ |
| 7. Would your bank set aside capital today and guarantee that you may use the capital to purchase your deceased partner's shares at the time of his death; on the basis that you pay the bank an annual interest factor of less than 5% on the capital set aside, and that once you used the capital you would not have to pay the bank back and all future interest payments would be cancelled? | ___ | ___ |
| 8. Would you like a contract similar to that stated in question 7 above? | ___ | ___ |